**INTEREST RATES MARKET NOTICE**

**Date: 22 November 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC126”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 November 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC126

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.1% (3 Month JIBAR as at 22 November 2017 of 7.1% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 April 2019

**Books Close Date(s)** 21 January, 21 April, 21 July, 21 October

**Interest Payment Date(s)** 30 January, 30 April, 30 July, 30 October

**Last Day to Register** By 17:00 on20 January, 20 April, 20 July, 20 October

**Issue Date** 22 November 2017

**Date Convention** Following

**Interest Commencement Date** 22 November 2017

**First Interest Payment Date** 30 January 2018

**ISIN No.** ZAG000148321

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC126%20Pricing%20Supplement%2020171122.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC126%20Pricing%20Supplement%2020171122.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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